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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant(s)

David T. CURIEL et al.

Serial No.

10/697,535

For

INFECTIVITY-ENHANCED CONDITIONALLY-

REPLICATIVE ADENOVIRUS AND USES THEREOF

Filed

October 30, 2003

Examiner

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Dear Sir:

The Examiner's attention is respectfully drawn to the enclosed documents listed on the accompanying PTO Form 1449. In accordance with C.F.R. § 1.98(d), no copy of those documents previously submitted to or cited by the USPTO in predecessor application Serial No. 09/569,789, filed May 12, 2000 (i.e., references AA-DZ) of which this application is a continuation in part, is submitted herewith. Copies of references EA-EH are submitted herewith.

Pursuant to 37 CFR §1.97(b)(3), Applicants request the Examiner to consider this Information Disclosure Statement, and to make of record the documents cited on the accompanying PTO form 1449 and that a copy of Form PTO-1449 be initialed by the Examiner and returned to the undersigned.

The filing of this Information Disclosure Statement is not an admission that the documents identified herein constitute prior art to the present application.

It is believed that no fees are required by the instant submission as it is prior to receipt of the first Office Action on the merits. However, if any fees are required, or if any overpayment has been made, please charge Deposit Acct. No. 50-0320.

Respectfully submitted, FROMMER LAWRENCE & HAUG LLP

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